Health Care Transformation Task Force

Patients, Payers, Providers and Purchasers Committed to Better Value Now



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Who we are: Our mission to achieve results in value-based care



The Health Care Transformation Task Force is an industry consortium that brings together patients, payers, providers, and purchasers to align private and public sector efforts to clear the way for a sweeping transformation of the U.S. health care system. We are committed to rapid, measurable change, both for ourselves and our country.

We aspire to have 75% of our respective businesses operating under value-based payment arrangements by 2020.



Our Members: Patients, Payers, Providers and Purchasers committed to better value



Improving Care for High Cost Patients

Released a series of white papers to address improved care for the 5% of the population that accounts for roughly half of total health care expenditures:

- 1. Proactively Identifying the High Cost Population
- 2. Developing Care Management Programs
- 3. Payment to Promote Sustainability of Care Management Models

<u>Next area of focus</u>: integrating social services into existing care management programs in order to improve outcomes and lower costs for the most vulnerable populations.

Political Landscape for Value-based Payment

- AHCA: all eyes on the Senate
- Value agenda not directly addressed in ACA repeal and replace efforts to date
- Coverage will impact private sector investment in value-based care
- Value-based payment advancement through MACRA retains bipartisan support
- CHRONIC Care Act reintroduced in the Senate

Administrative Actions on Value-based Payment

- Continued MACRA implementation and physician focus: MIPS or Advanced APMs?
- Focus on reduced provider burden through regulatory reform
- Center for Medicare & Medicaid Innovation "2.0"
- State-based innovation
- Mandatory vs voluntary bundled payment models

Physician-Focused Payment Model Technical Advisory Committee

- Private stakeholders bringing physician-focused APMs forward for consideration
- PTAC took action on a first set of proposals in April
- Anticipate refinements to the PTAC proposal process
- How CMS will proceed remains an open question

How the current environment affects existing momentum is the key question

- Stakeholders must educate, influence and support industry and policymaker efforts to promote momentum.
- Private sector must maintain rhythm so public sector stays engaged.
- Policymakers should signal support for VBP so that the marketplace does not chill to an innovation friendly environment.



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